

JOB POSTING

Senior Portfolio Analyst

Who We Are

[Foyston, Gordon & Payne Inc.](#) (FGP) is an investment management firm founded by three entrepreneurs in 1980 and now employing 50 people managing about \$13 billion in assets on behalf of institutional and private clients. Our portfolio managers look for quality and value in Canadian equities, foreign equities, and Canadian bonds, while our hiring managers look for dynamic and highly skilled people to join our organization.

We are looking for an individual to join our client service team to support our institutional client and business development activities. If you are an individual who thrives in a fast-paced and dynamic work environment, who has strong technical and analytical skills and is an effective communicator, this is a job for you.

The Job

You will be responsible for the following activities:

- Calculating return projections and running portfolio simulations
- Preparing customized analysis and customized presentation materials
- Calculating fund returns, fund characteristics, fund attribution, active share, etc.
- Preparing RFP responses
- Preparing analytics supporting our quarterly client reports and other ad hoc client deliverables
- Maintaining consultant and client databases

We are looking for someone who is dynamic and thrives in a fast-paced environment, where they are involved in a broad range of projects and activities.

Skills

The ideal candidate will have a minimum of three years of investment experience, working for an investment management firm, an investment-consulting firm or a financial institution. In order to meet the requirements of the role, you should have:

- Excellent analytical skills
- Strong excel skills
- Strong investment background – a finance background or level 1 CFA
- Experience with investment databases – Bloomberg, eVestment, etc.
- Good oral and written communication skills
- Strong writing skills
- Proven organizational skills
- Strong attention to detail
- A BComm or comparable university business degree

To apply:

Send your resumé to HumanResources@foyston.com